

No.: 116/MBM-JKT/CORSEC/VII/2026

15 Juli/ July 2026

Kepada Yth./ To:

**Kepala Eksekutif Pengawas Pasar Modal, Keuangan Derivatif, dan Bursa Karbon/
Chief Executive of the Capital Markets, Derivatives Finance, and Carbon Exchange Supervisor
Otoritas Jasa Keuangan Republik Indonesia ("OJK")**

Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

U.P./ Attn. : **Direktur Penilaian Keuangan Perusahaan Sektor Riil/
Director of Corporate Financial Assessment in the Real Sector**

Perihal/ Re. : **Penyampaian Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum Sukuk
Mudharabah Berkelanjutan I Merdeka Battery Materials Tahap IV Tahun 2026 PT
Merdeka Battery Materials Tbk ("Perseroan") / Report on the Realization of the
Appropriation of Funds Resulting from Public Offering of Shelf Registration of Sukuk
Mudharabah I Merdeka Battery Materials Phase IV Year 2026 PT Merdeka Battery Materials
Tbk (the "Company")**

Dengan hormat,

Dear Sir/ Madam,

Dalam rangka memenuhi ketentuan dalam Peraturan OJK No. 40 Tahun 2025 tentang Penggunaan Dana Hasil Penawaran Umum serta Angka IV.1.3 Peraturan Nomor I-E tentang Kewajiban Penyampaian Informasi yang ditetapkan berdasarkan Keputusan Direksi BEI Nomor Kep-00087/BEI/12-2025 Tahun 2025 tanggal 12 Desember 2025, yang sebagian ketentuannya telah dicabut berdasarkan Keputusan Direksi BEI Nomor Kep-00052/BEI/04-2026 Tahun 2026 tanggal 1 April 2026 ("Peraturan I-E"), bersama ini Perseroan sampaikan Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum Sukuk Mudharabah Berkelanjutan I Merdeka Battery Materials Tahap IV Tahun 2026 sebagaimana terlampir.

Following the OJK Regulation No. 40 Year 2025 regarding the Use of Proceeds from Public Offering and Article IV.1.3 of Regulation Number I-E on Obligation to Disclosure of Information as stipulated by the Decree of the Board of Directors of IDX Number Kep-00087/BEI/12-2025 of 2025 dated 12 December 2025, as partially revoked by the Decree of the Board of Directors of IDX Number Kep-00052/BEI/04-2026 of 2026 dated 1 April 2026 ("Regulation I-E"), the Company hereby submits a Report on the Realization of the Appropriation of Shelf Registration of Sukuk Mudharabah I Merdeka Battery Materials Phase IV Year 2026 as attached.

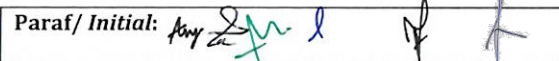
Demikian surat ini kami sampaikan. Terima kasih atas perhatian dan kerja samanya.

We hereby submit this report for your information. Thank you for your attention and cooperation.

Hormat kami/ Kind Regards,
PT Merdeka Battery Materials Tbk



Teddy Nuryanto Oetomo
Presiden Direktur dan Sekretaris Perusahaan/
President Director and Corporate Secretary

Paraf/ Initial: 

Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum Sukuk Mudharabah Berkelanjutan I Tahap IV Tahun 2026 /
Report on the Realization of the Appropriation of Funds Resulting from the Public Offering of Shelf Registration of Sukuk Mudharabah I Phase IV Year 2026
untuk Periode sampai dengan 30 Juni 2026 / for the Period until 30 June 2026

No	Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Effective Date	Nilai Realisasi Hasil Penawaran Umum / Amount of Proceed from the Public Offering			Rencana Penggunaan Dana / Plan of the Appropriation of Funds		Realisasi Penggunaan Dana / Realization of the Appropriation of Funds			Sisa Dana Hasil Penawaran Umum / Remaining Funds from the Public Offering			Target Waktu Penggunaan Dana / Target Timeline of the Appropriation of Funds
						(Lampiran B / Appendix B)		(Lampiran B / Appendix B)			(Lampiran B / Appendix B)			
			(dalam Rp juta) / (in million IDR)			(dalam Rp juta) / (in million IDR)		(dalam Rp juta) / (in million IDR)			(dalam Rp juta) / (in million IDR)			
			Jumlah Hasil Penawaran Umum / Amount of Proceed from the Public Offering	Biaya Penawaran Umum / Cost of Public Offering	Hasil Bersih / Net Proceeds	Total	Persentase terhadap hasil Penawaran Umum / Percentage of Proceeds from the Public Offering	Total	Persentase terhadap hasil Penawaran Umum / Percentage of Proceeds from the Public Offering	Pos dalam Laporan Keuangan / Items in the Financial Statements	Total	Persentase terhadap hasil Penawaran Umum / Percentage of Proceeds from the Public Offering	Keterangan / Explanation	
	1	2	3	4	5	6	7	8	9	10	11	12	13	14
1	Penawaran Umum Sukuk Mudharabah Berkelanjutan I Tahap IV / Public Offering of Shelf Registration of Sukuk Mudharabah I Phase IV	30-Jun-25	622.125	4.199	617.926	617.926	100,00%	20.052	3,24%	Beban usaha / Operating expenses	597.874	96,76%	1. Rencana pembayaran kembali seluruh jumlah pokok modal Sukuk Mudharabah Berkelanjutan I Merdeka Battery Materials Tahap I Tahun 2025 Seri A yang akan jatuh tempo pada tanggal 15 Juli 2026 / Repayment plan for the entire principal amount of the Merdeka Battery Materials Shelf Registration of Sukuk Mudharabah I Phase I Year 2025 Series A will mature on 15 July 2026. 2. Rencana penggunaan dana untuk modal kerja akan dilakukan secara bertahap sesuai dengan kebutuhan Perseroan/ The planned use of proceeds allocated for working capital will be utilized on a phased basis in accordance with the Company's needs.	Pada saat penerbitan Sukuk Mudharabah Berkelanjutan I Tahap IV Tahun 2026, belum diwajibkan pengungkapan target waktu penggunaan dana pada prospektus / At the time of issuance of Shelf Registration of Sukuk Mudharabah I Phase IV Year 2026, disclosure of the target timeline for the use of proceeds in the prospectus was not yet mandatory.



Teddy Nuryanto Oetomo

Presiden Direktur dan Sekretaris Perusahaan
/ President Director and Corporate Secretary

Paraf/Initial : 



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LAMPIRAN A / APPENDIX A

Rincian Biaya Penawaran Umum Sukuk Mudharabah Berkelanjutan I Tahap IV Tahun 2026 /
Details of Cost Incurred from the Public Offering of Shelf Registration of Sukuk Mudharabah I Phase IV Year 2026
untuk Periode sampai dengan 30 Juni 2026 / for the Period until 30 June 2026

No	Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Effective Date	Jumlah Penawaran Umum / Amount of the Public Offering	Biaya Penawaran Umum / Cost of Public Offering		
			(dalam Rp juta) / (in million IDR)	(dalam Rp juta) / (in million IDR)		
				Uraian Biaya / Breakdown of the Cost	Jumlah / Total	Persentase / Percentage
	1	2	3	4	5	6
1	Penawaran Umum Sukuk Mudharabah Berkelanjutan I Tahap IV / <i>Public Offering of Shelf Registration of Sukuk Mudharabah I Phase IV</i>	30-Jun-25	622.125	Biaya jasa penyelenggaraan / <i>Management fee</i>	2.949	0,474%
				Biaya jasa penjaminan / <i>Underwriting fee</i>	156	0,025%
				Biaya jasa penjualan / <i>Selling fee</i>	156	0,025%
				Biaya jasa Profesi Penunjang Pasar Modal / <i>Capital Market Supporting Profession Fee</i>	311	0,050%
				Biaya jasa Lembaga Pasar Modal / <i>Capital Market Supporting Institution Fee</i>	529	0,085%
				Biaya lain-lain / <i>Other fees</i>	100	0,016%
				Jumlah / Total	4.199	0,675%



Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Effective Date	Jumlah Hasil Penawaran Umum / Total of Proceed from the Public Offering	Rencana Penggunaan Dana / Plan of the Appropriation of Funds								Persentase rencana penggunaan dana terhadap nilai hasil Penawaran Umum / Percentage of the plan of the appropriation of funds to the proceeds of the Public Offering	Realisasi Penggunaan Dana / Realization of the Appropriation of Funds								Persentase realisasi terhadap nilai hasil Penawaran Umum / Percentage of the realization of the appropriation of funds to the proceeds of the Public Offering	Deviasi / Deviation	Keterangan / Explanation	
			Level 1		Level 2		Level 3		Level 4			Level 1		Level 2		Level 3		Level 4					
			(dalam Rp juta) / (in million IDR)									(dalam Rp juta) / (in million IDR)											
			Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount		Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount	Deskripsi / Description	Nilai / Amount				
1	2	3	4								5	6								7	8	9	
Penawaran Umum Sukuk Mudharabah Berkelanjutan Tahap IV / Public Offering of Shelf Registration of Sukuk Mudharabah I Phase IV	30-Jun-25	622.125	Sebesar Rp213,3 miliar akan digunakan oleh Perseroan untuk pembayaran seluruh kewajiban Perseroan dalam rencana pembayaran kembali seluruh jumlah pokok modal Sukuk Mudharabah Berkelanjutan I Merdeka Battery Materials Tahap I Tahun 2025 Seri A yang akan jatuh tempo pada tanggal 15 Juli 2026 / Amounting Rp213.3 billion will be used by the Company to repay all of the Company's obligations under the repayment plan for the entire principal amount of the Merdeka Battery Materials Shelf Registration of Sukuk Mudharabah I Phase I Year 2025 Series A which will mature on 15 July 2026	213.300															0,00%	100%	Belum tanggal jatuh tempo / Not yet due		
			Sisanya akan digunakan untuk keperluan korporasi umum Perseroan lainnya, termasuk namun tidak terbatas pada kebutuhan modal kerja, seperti biaya operasional, biaya karyawan, biaya jasa profesional, dan biaya pajak / The remaining will be used for other general corporate purposes of the Company, including but not limited to working capital, such as operating expenses, personnel expenses, professional fees, and tax expenses	404.626																20.052	3,24%	95%	Rencana penggunaan dana untuk modal kerja akan dilakukan secara bertahap sesuai dengan kebutuhan Perseroan / The planned use of proceeds allocated for working capital will be utilized on a phased basis in accordance with the Company's needs.
			Jumlah / Total	617.926																20.052	3,24%	97%	



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LAMPIRAN C / APPENDIX C

Rincian Penempatan Sisa Dana Penawaran Umum Sukuk Mudharabah Berkelanjutan I Tahap IV Tahun 2026 /
Details of Remaining Funds from the Public Offering of Shelf Registration of Sukuk Mudharabah I Phase IV Year 2026
untuk Periode sampai dengan 30 Juni 2026 / *for the Period until 30 June 2026*

Jenis Penawaran Umum / <i>Type of Public Offering</i>	Tanggal Efektif / <i>Effective Date</i>	Sisa Dana / <i>Remaining Funds</i>	Penempatan/ <i>Placement</i>	Jangka Waktu Penempatan / <i>Maturity Period</i>	Tingkat Suku Bunga atau Imbal Hasil / <i>Interest rate or Profit Sharing</i>	Hubungan dengan Perusahaan / <i>Relationship with the Company</i>
1	2	3	4	5	6	7
Penawaran Umum Sukuk Mudharabah Berkelanjutan I Tahap IV / <i>Public Offering of Shelf Registration of Sukuk Mudharabah I Phase IV</i>	30-Jun-25	597.874	Tabungan Syariah Mudharabah pada PT Bank CIMB Niaga Tbk	-	5,25%	Pihak Ketiga